**A close up of a logo

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**16 May 2025:**

**Adapting to Uncertainty, Creating Destinations, and Driving Footfall: How UK Forecourts are Evolving in 2025**

The newly released [**Lumina Intelligence UK Forecourt Report 2025**](https://store.lumina-intelligence.com/product/uk-forecourt-market-report-2025/) reveals significant shifts and emerging trends within the UK forecourt retail sector, driven by changing consumer behaviours and evolving market dynamics. As geopolitical tensions, rising business rates, and increased staffing costs continue to shape the economic landscape, forecourt operators are adapting to maintain relevance and meet consumer demands.

**Adapting to Uncertainty: A Strategic Response**

Amid widespread uncertainty, forecourt operators face increasing pressure as consumers actively monitor prices across various channels. The ongoing challenges, influenced by global tensions and inflationary pressures, contribute to supermarkets being the most frequently visited forecourts. This trend emphasizes the necessity for forecourt operators to innovate and diversify their offerings to maintain customer loyalty.

**Forecourts as ‘Destinations’ Amid EV Transition**

A prominent trend highlighted in the report is the growing role of **electric vehicles charging locations** as ‘destinations’. As the adoption of electric vehicles continues to rise, operators are reimagining forecourt spaces to serve as multi-functional hubs. The next five years will see pay-at-pump facilities becoming increasingly vital, as forecourt leaders focus on transforming these areas into **‘travel hub’ destinations** to attract footfall and enhance customer engagement.

**Driving Convenience Store Footfall with Food-to-Go and Planned Top-Ups**

The report identifies **food-to-go**, **meal for tonight**, and **planned top-ups** as crucial drivers for the future of forecourt convenience stores. Consumers, increasingly looking for convenience and quick meal solutions, demand a broader range of food-to-go options. Operators are strategically positioning point-of sale communications and interactive screens near fuel and charging areas to capture impulse purchases and increase basket spend.

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**About the Lumina Intelligence UK Forecourt Report 2025**

The *Lumina Intelligence Forecourt Market Report 2025* provides a comprehensive overview of the UK forecourt retail market, analysing its key drivers and future growth opportunities. It offers detailed insight into the evolving role of forecourts as multi-purpose retail destinations, examining leading operators, supplier relationships, and consumer expectations.

**About Lumina Intelligence**

[Lumina Intelligence](https://www.lumina-intelligence.com/) inspires the global food and drink sector with deep, actionable insights powered by the world’s best analytics technology. Our products and services are used by the major brands and organisations in these fast moving and growing markets to support business planning, strategic marketing and new product development.

We are the experts in market and consumer insight across the food & drink and nutrition markets.

<https://www.lumina-intelligence.com/>